

	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1	Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104
3	Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law
Regulatory treatment				
4	Transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary share	Ordinary share	Ordinary share
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million		
9	Nominal amount of instrument	In total: €4,926 million		
9a	Issue price	€6.11 per share	€7.90 per share	€7.90 per share
9b	Redemption price	N/A	N/A	N/A
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	2002	2006	2009
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	N/A	N/A	N/A
14	Issuer call subject to prior supervisory approval	N/A	N/A	N/A
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Floating
18	Coupon rate and any related index	N/A	N/A	N/A
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	N/A	N/A	N/A
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 5	Instrument 6	Instrument 7
1	Issuer	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust III
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	907833	A0DCXA
3	Governing law(s) of the instrument	Delaware law	Delaware law
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Not eligible	Not eligible
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond	Hybrid capital bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€286 million	€477 million
9	Nominal amount of instrument	€300 million	€500 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	11/07/2003	€400 million = 11/22/2004 €100 million = 01/31/2005
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 250 bps	3-month Euribor + 160 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

			Instrument 8	Instrument 9	
1	Issuer		DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)		A0GLDZ	A0GMRS	
3	Governing law(s) of the instrument		German law in conjunction with Jersey law	German law in conjunction with Jersey law	
Regulatory treatment					
4	Transitional CRR II rules		Additional Tier 1 capital	Additional Tier 1 capital	
5	Post-transitional CRR II rules		Not eligible	Not eligible	
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level		Consolidated	Consolidated	
7	Instrument type (types to be specified by each jurisdiction)		Hybrid capital bond	Hybrid capital bond	
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€43 million	€80 million	
9	Nominal amount of instrument		€45 million	€84 million	
9a	Issue price		100%	100%	
9b	Redemption price		100%	100%	
10	Accounting classification		Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	
11	Original date of issuance	€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/2006	02/13/2006
12	Perpetual or dated		Perpetual	Perpetual	
13	Original maturity date		No maturity	No maturity	
14	Issuer call subject to prior supervisory approval		Yes	Yes	
15	Optional call date, contingent call dates and redemption amount		For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	
16	Subsequent call dates, if applicable		As of a quarterly interest payment date each	As of a quarterly interest payment date each	
17	Fixed or floating dividend/coupon		Floating	Floating	
18	Coupon rate and any related index		3-month Euribor + 110 bps	3-month Euribor + 80 bps	
19	Existence of a dividend stopper		No	No	
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)		Fully discretionary	Fully discretionary	
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)		Partially discretionary	Partially discretionary	
21	Existence of step up or other incentive to redeem		No	No	
22	Non-cumulative or cumulative		Non-cumulative	Non-cumulative	
23	Convertible or non-convertible		Non-convertible	Non-convertible	
24	If convertible, conversion trigger(s)		N/A	N/A	
25	If convertible, fully or partial		N/A	N/A	
26	If convertible, conversion rate		N/A	N/A	
27	If convertible, mandatory or optional conversion		N/A	N/A	
28	If convertible, specify instrument type convertible into		N/A	N/A	
29	If convertible, specify issuer of instrument it converts into		N/A	N/A	
30	Write-down features		No	No	
31	If write-down, write-down trigger(s)		N/A	N/A	
32	If write-down, full or partial		N/A	N/A	
33	If write-down, permanent or temporary		N/A	N/A	
34	If temporary write-down, description of write-up mechanism		N/A	N/A	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Tier 2 instruments	Tier 2 instruments	
36	Non-compliant transitioned features		No	No	
37	If yes, specify non-compliant features		N/A	N/A	

	Instrument 10	Instrument 11	Instrument 12	Instrument 13
1 Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK
2 Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	A0GN86	A0GWWW	A0NTTT	DG0AT1
3 Governing law(s) of the instrument	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law in conjunction with Jersey law	German law
Regulatory treatment				
4 Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR II rules	Not eligible	Not eligible	Not eligible	Additional Tier 1 capital
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond	Hybrid capital bond	Hybrid capital bond	AT1 bond
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€83 million	€38 million	€221 million
9 Nominal amount of instrument	€4 million	€87 million	€40 million	€221 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary	AG: Liability - redemption amount, Group: Other equity instrument issued
11 Original date of issuance	03/17/2006	09/04/2006	04/16/2007	11/11/2015
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time as of 04/16/2012, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16 Subsequent call dates, if applicable	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of a quarterly interest payment date each	As of the annual interest payment date each (08/01)
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps	12-month Euribor + 420 bps
19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	Yes
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32 If write-down, full or partial	N/A	N/A	N/A	Full or partial
33 If write-down, permanent or temporary	N/A	N/A	N/A	Temporary
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG0AT2	DG0AT4
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€221 million	€134 million
9	Nominal amount of instrument	€221 million	€134 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/11/2015
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating	Fixed, transition to floating on 08/01/2026
18	Coupon rate and any related index	12-month Euribor + 420 bps	4.85%, 12-month Euribor + 420 bps from 08/01/2021
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism		At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Instrument 17	Instrument 18	Instrument 19
1	Issuer	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DGOAT5	DDSATA
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€100 million	€208 million
9	Nominal amount of instrument	€100 million	€208 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/11/2015	11/19/2019
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, adjustment on 08/01/2021	Floating
18	Coupon rate and any related index	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	12-month Euribor + 305 bps
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Tier 2 instruments
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A

	Instrument 20	Instrument 21
1	Issuer	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATC
3	Governing law(s) of the instrument	German law
Regulatory treatment		
4	Transitional CRR II rules	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€208 million
9	Nominal amount of instrument	€147 million
9a	Issue price	100%
9b	Redemption price	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/19/2019
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	12-month Euribor + 305 bps
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partial	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

	Instrument 22	Instrument 23
1	Issuer	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATE
3	Governing law(s) of the instrument	German law
Regulatory treatment		
4	Transitional CRR II rules	Additional Tier 1 capital
5	Post-transitional CRR II rules	Additional Tier 1 capital
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€191 million
9	Nominal amount of instrument	€191 million
9a	Issue price	100%
9b	Redemption price	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued
11	Original date of issuance	11/19/2019
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2030 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)
17	Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2030
18	Coupon rate and any related index	3.29%, from 08/01/2030 fixed interest swap rate + 305 bps
19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partial	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32	If write-down, full or partial	Full or partial
33	If write-down, permanent or temporary	Temporary
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A

	Instrument 24	Instrument 25	Instrument 26	Instrument 27
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DD5ATG	DG4T32	DG4T31
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Additional Tier 1 capital	Tier 2	Tier 2
5	Post-transitional CRR II rules	Additional Tier 1 capital	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€246 million	€89 million	€18 million
9	Nominal amount of instrument	€246 million	€100 million	€38 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	AG: Liability - redemption amount, Group: Other equity instrument issued	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/19/2019	06/22/2015	06/22/2015
12	Perpetual or dated	Perpetual	Dated	Dated
13	Original maturity date	No maturity	06/06/2025	06/06/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2025 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed, adjustment on 08/01/2025	Fixed	Fixed
18	Coupon rate and any related index	3.03%, from 08/01/2025 fixed on the basis of the 5-year euro-mid-swap rate + 318 bps	2.25%	1.75%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	Yes	No	No
31	If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	N/A	N/A
32	If write-down, full or partial	Full or partial	N/A	N/A
33	If write-down, permanent or temporary	Temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	At the issuer's discretion. To the extent that a corresponding net income (lower of figure reported on solo and consolidated level) is available and therefore the write-up does not result in a net loss or in an increase of a net loss. The trigger may not continue to exist at the date of write-up. Moreover, a write-up is excluded to the extent that this would result in the occurrence of the trigger event.	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2 instruments	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 28	Instrument 29	Instrument 30	Instrument 31
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	311254	DG4T41	DZ1J3P
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€52 million	€4 million
9	Nominal amount of instrument	€20 million	€56 million	€8 million
9a	Issue price	89.35%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2003	09/01/2015	09/27/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/24/2023	09/01/2025	09/27/2023
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed
18	Coupon rate and any related index	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	3-month Euribor + 125 bps	4.37%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 32	Instrument 33	Instrument 34	Instrument 35
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8543	DG4T42	SSD 11372 DG4T4H
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million €10 million
9	Nominal amount of instrument	€10 million	€6 million	€2 million €10 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/17/2009	09/01/2015	09/27/2013 09/18/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	02/17/2021	09/01/2021	09/27/2023 09/18/2030
14	Issuer call subject to prior supervisory approval	No	Yes	No Yes
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.00%	2.60%	4.27% 3.085%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 36	Instrument 37	Instrument 38	Instrument 39
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4K	DG4T4J	DG4T4N
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€95 million	€6 million	€50 million
9	Nominal amount of instrument	€100 million	€6 million	€50 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/22/2015	09/23/2015	09/25/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/18/2025	09/23/2030	09/25/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed, floating from 03/25/2018
18	Coupon rate and any related index	2.30%, from 09/22/2021 2.75%	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 40	Instrument 41	Instrument 42	Instrument 43
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4P	SSD 11096	SSD 11097
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€41 million	€2 million	€7 million
9	Nominal amount of instrument	€44 million	€5 million	€14 million
9a	Issue price	100%	100%	101%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/22/2015	05/23/2013	05/23/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/22/2030	05/23/2023	05/23/2023
14	Issuer call subject to prior supervisory approval	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.90%	3.45%	3.45%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 44	Instrument 45	Instrument 46	Instrument 47
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11106	DZ1H9X	SSD 11115
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€4 million	€1 million
9	Nominal amount of instrument	€3 million	€8 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	Original date of issuance	05/29/2013	06/06/2013	06/07/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	05/30/2023	06/06/2023	06/07/2023
14	Issuer call subject to prior supervisory approval	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.48%	3.58%	3.57%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 48	Instrument 49	Instrument 50	Instrument 51
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11140	SSD 11172	SSD 11173
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€0 million	€0 million
9	Nominal amount of instrument	€20 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/19/2013	06/26/2013	06/26/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/19/2023	06/26/2023	06/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.81%	3.73%	3.73%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 52	Instrument 53	Instrument 54	Instrument 55
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11176	SSD 11181	SSD 11182
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€5 million	€0 million	€0 million
9	Nominal amount of instrument	€10 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/26/2013	06/27/2013	06/27/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/26/2023	06/27/2023	06/27/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	3.70%	3.70%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 56	Instrument 57	Instrument 58	Instrument 59
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11177	SSD 11196	SSD 11197
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€3 million	€3 million
9	Nominal amount of instrument	€1 million	€5 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/28/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	06/28/2023	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.00%	4.18%	4.19%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 60	Instrument 61	Instrument 62	Instrument 63
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11205	SSD 11206	SSD 11210
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€3 million
9	Nominal amount of instrument	€8 million	€1 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/04/2023	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.15%	4.15%	4.16%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 64	Instrument 65	Instrument 66	Instrument 67
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11212	SSD 11213	SSD 11214
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€3 million	€3 million
9	Nominal amount of instrument	€5 million	€5 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/2013	07/04/2013	07/04/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/04/2023	07/04/2023	07/04/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.16%	4.16%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 68	Instrument 69	Instrument 70	Instrument 71
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11216	SSD 11199	SSD 11217
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€3 million	€2 million
9	Nominal amount of instrument	€3 million	€5 million	€4 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/2013	07/05/2013	07/05/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/04/2023	07/05/2023	07/05/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.16%	4.17%	4.16%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 72	Instrument 73	Instrument 74	Instrument 75
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11219	DZ1JA2	SSD 11195
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€2 million	€5 million
9	Nominal amount of instrument	€5 million	€6 million	€10 million
9a	Issue price	100%	102.5%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/05/2013	07/09/2013	07/10/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/05/2023	12/30/2022	07/10/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.12%	3.75%	4.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 76	Instrument 77	Instrument 78	Instrument 79
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11228	NSV 8808	NSV 8807
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€2 million
9	Nominal amount of instrument	€2 million	€4 million	€4 million
9a	Issue price	100%	100%	102.5%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/11/2013	07/12/2013	07/12/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/11/2023	07/12/2023	07/12/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.12%	4.13%	4.13%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 80	Instrument 81	Instrument 82	Instrument 83
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11233	SSD 11234	SSD 11237
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€4 million
9	Nominal amount of instrument	€1 million	€5 million	€8 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/17/2013	07/17/2013	07/17/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/17/2023	07/17/2023	07/17/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.07%	4.07%	4.06%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 84	Instrument 85	Instrument 86	Instrument 87
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11229	SSD 11246	SSD 11251
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€4 million
9	Nominal amount of instrument	€5 million	€1 million	€9 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/19/2013	07/19/2013	07/25/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/19/2023	07/19/2023	07/25/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.13%	4.00%	4.03%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 88	Instrument 89	Instrument 90	Instrument 91
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11259	SSD 11254	SSD 11255
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€2 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/25/2013	07/26/2013	07/26/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/25/2023	07/26/2023	07/26/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	4.01%	4.05%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 92	Instrument 93	Instrument 94	Instrument 95
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11257	SSD 11258	SSD 11263
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€2 million
9	Nominal amount of instrument	€1 million	€1 million	€4 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/26/2013	07/26/2013	07/29/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/26/2023	07/26/2023	07/28/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.05%	4.05%	4.10%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 96	Instrument 97	Instrument 98	Instrument 99
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11264	SSD 11265	SSD 11266
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/31/2013	07/31/2013	07/31/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/31/2023	07/31/2023	07/31/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.95%	3.95%	3.95%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 100	Instrument 101	Instrument 102	Instrument 103
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11277	SSD 11278	SSD 11283
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€1 million
9	Nominal amount of instrument	€20 million	€3 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/31/2013	07/31/2013	08/02/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/31/2023	07/31/2023	08/02/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.20%	4.20%	4.05%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 104	Instrument 105	Instrument 106	Instrument 107
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11327	SSD 11329	NSV 8816
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€59 million
9	Nominal amount of instrument	€1 million	€1 million	€112 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/28/2013	08/28/2013	08/30/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/28/2023	08/28/2023	08/30/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.36%	4.38%	4.38%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 108	Instrument 109	Instrument 110	Instrument 111
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11331	SSD 11360	SSD 11361
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	08/30/2013	09/18/2013	09/19/2013
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	08/30/2021	09/18/2023	03/19/2023
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.64%	4.35%	4.30%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 112	Instrument 113	Instrument 114	Instrument 115
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8870	NSV 8869	NSV 8868
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€9 million	€2 million	€1 million
9	Nominal amount of instrument	€10 million	€2 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/2015	09/16/2015	09/16/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/16/2025	09/16/2030	09/16/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.72%	3.105%	3.105%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 116	Instrument 117	Instrument 118	Instrument 119
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8871	NSV 8872	NSV 8873
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€10 million	€2 million
9	Nominal amount of instrument	€2 million	€10 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/2015	09/18/2015	09/17/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/17/2030	09/30/2030	09/17/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
18	Coupon rate and any related index	3.08%	3.10%	3-month Euribor + 175 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 120	Instrument 121	Instrument 122	Instrument 123
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8875	NSV 8876	NSV 8877
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€2 million	€2 million
9	Nominal amount of instrument	€2 million	€3 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/23/2015	09/30/2015	09/23/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/23/2030	09/30/2025	09/23/2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed
18	Coupon rate and any related index	3.20%	3-month Euribor + 160 bps	2.65%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 124	Instrument 125	Instrument 126	Instrument 127
1	Issuer	DZ BANK	DZ BANK	Former WGZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	NSV 8880	NSV 8881	WGZ624
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€5 million	€7 million
9	Nominal amount of instrument	€1 million	€5 million	€7 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/13/2015	10/13/2015	12/02/2009
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	10/13/2027	10/13/2025	12/02/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.08%	2.89%	6.50%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 128	Instrument 129	Instrument 130	Instrument 131
1	Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAWZG	0CAMC9	0CMCXF
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€23 million	€3 million	€0 million
9	Nominal amount of instrument	€128 million	€3 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/03/2014	03/25/2010	02/18/2009
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/03/2021	03/25/2025	02/18/2021
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.00%	5.70%	7.07%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	Mandatory or optional conversion	N/A	N/A
25	If convertible, fully or partial	Full	N/A	N/A
26	If convertible, conversion rate	110,0	N/A	N/A
27	If convertible, mandatory or optional conversion	Optional	N/A	N/A
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	DZ BANK	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 132	Instrument 133	Instrument 134	Instrument 135
1	Issuer	Former WZ BANK as legal predecessor of DZ BANK AG	Former WZ BANK as legal predecessor of DZ BANK AG	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMCM	0CMBW	SSD 13097
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€4 million	€1 million	€2 million
9	Nominal amount of instrument	€10 million	€2 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/01/2009	09/08/2009	12/05/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/01/2022	09/08/2023	12/05/2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.00%	6.30%	0.43%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 136	Instrument 137	Instrument 138	Instrument 139
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13115	SSD 13103	SSD 13096
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€1 million	€3 million
9	Nominal amount of instrument	€2 million	€1 million	€3 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/17/2019	12/10/2019	12/05/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/17/2029	12/10/2029	12/05/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.04%	0.98%	1.00%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 140	Instrument 141	Instrument 142	Instrument 143
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13099	SSD 13102	SSD 13100
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€2 million	€0 million	€1 million
9	Nominal amount of instrument	€2 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/09/2019	12/10/2019	12/10/2019
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	12/09/2024	12/10/2024	12/10/2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.43%	0.425%	0.99%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 144	Instrument 145	Instrument 146	Instrument 147
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DDA0V1	DDA0V2	DDA0XL
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€18 million	€5 million	€25 million
9	Nominal amount of instrument	€18 million	€5 million	€25 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/18/2020	02/18/2020	03/05/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	02/18/2027	02/18/2032	03/05/2032
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.50%	1.00%	0.78%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 148	Instrument 149	Instrument 150	Instrument 151
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9254	SSD 9256	SSD 9257
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€50 million	€25 million
9	Nominal amount of instrument	€3 million	€50 million	€25 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/17/2020	07/23/2020	07/23/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/17/2035	07/23/2040	07/23/2040
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.78%	1.86%	1.86%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 152	Instrument 153	Instrument 154	Instrument 155
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 13368	SSD 13369	SSD 13374
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million
9	Nominal amount of instrument	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/17/2020	09/17/2020	09/23/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/17/2030	09/17/2030	09/23/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.14%	1.14%	1.13%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 156	Instrument 157	Instrument 158	Instrument 159
1	Issuer	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0B2	DFK0B3	DFK0EG
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€356 million	€422 million	€11 million
9	Nominal amount of instrument	€356 million	€422 million	€11 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/22/2020	07/22/2020	09/24/2020
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	07/22/2030	07/22/2030	09/24/2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating
18	Coupon rate and any related index	1.576%	3-month Euribor + 180 bps	3-month Euribor + 133 bps
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 160	Instrument 161	Instrument 162	Instrument 163
1	Issuer	DZ BANK	DZ BANK	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DFK0EA	DFK0EF	3046125011
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€19 million	€200 million	€2 million
9	Nominal amount of instrument	€20 million	€200 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/16/2020	09/23/2020	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	09/16/2025	09/23/2030	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	0.565%	1.026%	2.55%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 164	Instrument 165	Instrument 166	Instrument 167
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3046123019	3051090018	3046372019
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€2 million
9	Nominal amount of instrument	€10 million	€2 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/2015	03/24/2015	03/23/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/27/2022	03/24/2022	03/23/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.56%	2.30%	2.38%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 168	Instrument 169	Instrument 170	Instrument 171
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3045961010	3046397011	3046371012
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€10 million	€27 million	€2 million
9	Nominal amount of instrument	€100 million	€50 million	€5 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/09/2015	03/27/2015	03/23/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	01/11/2021	03/27/2023	03/23/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.00%	2.00%	2.38%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 172	Instrument 173	Instrument 174	Instrument 175
1	Issuer	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051089010	3046126018	3046120010
3	Governing law(s) of the instrument	German law	German law	German law
Regulatory treatment				
4	Transitional CRR II rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2
6	Eligible at solo(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€1 million
9	Nominal amount of instrument	€1.5 million	€10 million	€2 million
9a	Issue price	100%	100%	100%
9b	Redemption price	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2015	01/27/2015	01/27/2015
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	03/24/2022	01/27/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.55%	2.45%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partial	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A

	Instrument 176	Instrument 177	Instrument 178
1	Issuer	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	3051091014	3046118015
3	Governing law(s) of the instrument	German law	German law
Regulatory treatment			
4	Transitional CRR II rules	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital	Subordinated capital
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€2 million
9	Nominal amount of instrument	€3 million	€5 million
9a	Issue price	100%	100%
9b	Redemption price	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03/24/2015	01/27/2015
12	Perpetual or dated	Dated	Dated
13	Original maturity date	03/24/2022	01/27/2022
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	2.30%	2.56%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A	N/A
25	If convertible, fully or partial	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	No	No
31	If write-down, write-down trigger(s)	N/A	N/A
32	If write-down, full or partial	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-subordinated liabilities	Non-subordinated liabilities
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A